

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION**

In re:

Chapter 7

Providence Financial Investments, Inc.

Case No. 16-20516-AJC

Debtor.

NOTICE OF APPEARANCE AND REQUEST FOR NOTICE

The U.S. Securities and Exchange Commission ("**Commission**") is appearing in the above-styled case as a creditor and party-in-interest, and requests that a copy of all notices given or required to be given in this case, be delivered to the following:

Securities and Exchange Commission
Office of Reorganization
Suite 900
950 East Paces Road, N.E.
Atlanta, GA 30326-1382
atlreorg@sec.gov

Benjamin J. Hanauer
Senior Trial Counsel
U.S. Securities and Exchange Commission
175 West Jackson, Suite 900
Chicago, IL 60604-2615
hanauerb@sec.gov

Andrew O'Brien
Senior Counsel- Division of Enforcement
U.S. Securities and Exchange Commission
175 West Jackson, Suite 900
Chicago, IL 60604-2615
OBrienA@sec.gov

Charles J. Kerstetter
Assistant Regional Director
U.S. Securities and Exchange Commission
175 West Jackson, Suite 900
Chicago, IL 60604-2615
KerstetterC@sec.gov

This request includes, but is not limited to, all notices, orders, pleadings, motions, objections, demands, applications, petitions, schedules, statements of affairs, requests, disclosure statements, plans, answering or reply papers, memoranda and briefs in support of the foregoing, and any other documents or matters brought before the Court in this case.

This appearance and request for notice shall not be deemed or construed to constitute consent to jurisdiction or a waiver of any of the Commission's rights in this case or in other proceedings.

Pursuant to Local Rule 2090-1(B)(3), I am authorized to appear and participate in this case on behalf of an agency of the United States government.

Dated: August 8, 2016

Respectfully Submitted,

/s/ Susan R. Sherrill-Beard
Susan R. Sherrill-Beard
Senior Trial Counsel/Bankruptcy
Georgia Bar No. 001370
Direct Telephone: (404) 842-7626
Facsimile: (404) 842-7633
E-mail Address: sherrill-beards@sec.gov

Counsel for:

U. S. SECURITIES AND EXCHANGE COMMISSION
Office of Reorganization
Atlanta Regional Office
950 East Paces Ferry Road, N.E., Suite 900
Atlanta, GA 30326-1382

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 8th day of August, 2016, a true and correct copy of the foregoing Notice of Appearance and Request for Notice was furnished to all ECF Participants via Notice of Electronic Filing and additionally was served by U.S. Mail to:

James B. Miller, Esquire
19 West Flagler Street
Suite 416
Miami, Florida 33130
Counsel for Debtor

Office of the United States Trustee
51 S.W. 1st Ave.
Suite 1204
Miami, FL 33130

Maria Yip
2 S. Biscayne Blvd.
Suite 2690
Miami, FL 33131
Trustee

Eyal Berger, Esquire
Akerman LLP
350 East Las Olas Boulevard
Suite 1600
Fort Lauderdale, FL 33301
Counsel for Trustee

/s/ Susan R. Sherrill-Beard
Susan R. Sherrill-Beard
Senior Trial Counsel/Bankruptcy
Georgia Bar No. 001370

Counsel for:
U. S. SECURITIES AND EXCHANGE COMMISSION
Atlanta Regional Office
950 East Paces Ferry Road, N.E., Suite 900
Atlanta, GA 30326-1385
Telephone: (404) 842-7626
Facsimile: (404) 842-7633
E-mail: sherrill-beards@sec.gov